



Mortgage Application Checklist

Here's a checklist of the most common items we'll need to process your loan application. Spending a little time to gather these documents will help you have a smooth, hassle-free home buying experience.

Identification

- Government issued photo ID
- Date of Birth
- Social Security Number/Taxpayer identification number

Residence History

You will need to provide the street address for residences you have lived in during the past two years.

- If you are currently renting: Landlord's name, address and phone number
- If you own your current residence: Mortgage Lender's name and mortgage account number

Employment History

- Name, address and phone numbers of all employers you've worked for in the last two years.

Income Information

- Pay stubs or income record for the last 30 days
- W-2s for the past two years
- Signed federal tax returns for the past two years

If you're self-employed:

- Signed business tax returns for the past two years
- Current profit and loss statement

West Bank Mortgage

Central Iowa: (515) 222-2300

Eastern Iowa: (319) 351-4121

www.WestBankStrong.com

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Bank Statements /Account Information

- Statements for the past two months for all checking, savings, IRA, 401(k) or other retirement program, stock and mutual fund accounts.

Debt Information

You will need to provide the following information on all of your outstanding loans and credit cards:

- Name of lender
- Account number
- Balance
- Monthly payment

Real Estate Information

You will need to provide the following information about any real estate you own:

- Address of property
- Market value
- Loan information
- Copies of leases on rental property

Personal Property Information

You will need to provide the estimated value of personal property on your application including:

- Vehicles (include make and model numbers)
- Boats
- Campers

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